



APPLICATION FORM FOR LISTING BONDS (Form 07/SVP)

Applicant _____

Date filed _____ **Date received** _____

(completed by Exchange)

1. Issuer

1.1. Issuer firm _____

1.2. Issuer registered office _____

1.3. Issuer address _____

1.4. Issuer ID no. _____

1.5. Issuer LEI Code _____

1.6. Issuer home state _____

(for bonds by issuers from third countries give investment firm authorized for listing procedure)

1.7. Issuer activity _____

1.8. Bond to be listed

a. Symbol _____

b. Type _____

c. Number _____

d. Issue value _____

f. Name of central depository of dematerialized securities _____

and date of entry into central depository _____

1.9. Type of bonds

(choose a suitable type for each item a), b) and c)

a)	Ordinary			Subordinated		
b)	sovereign bond	other public bond	convertible bond	covered bond	corporate bond	other
c)	senior debt		mezzanine	subordinated debt		junior debt

1.10. Prospectus published (date, venue)

Does the prospectus provide the procedure and manner in which the changes of the essential features in bonds shall be carried out? yes no

Does the prospectus provide other changes, which could affect trading or due to which adjustments on the Exchange or in KDD would be needed? yes no

1.11. Currently listed on another regulated market (circle) yes no

Which regulated market _____



1.12. Selected officially appointed mechanism (OAM)

1.13. Manner of publishing information (which medium)

2. Contact info

- a. Issuer's contact person
- b. Telephone no.
- c. E-mail address

3. Attachments required along with Application

- | | |
|------------------------------------|--|
| a) If prospectus was drawn up | <ul style="list-style-type: none"> • regulator's decision on authorization of the prospectus • prospectus with possible supplements in electronic form, authorized by an authoritative body |
| b) If prospectus was not mandatory | <ul style="list-style-type: none"> • issuer's statement on making use of the exemption from publication of the prospectus, along with the issuer's notice on such a statement having been provided to the regulator; |
| c) Always for listing bonds | <ul style="list-style-type: none"> • certificate stating that the legal position of the issuer (its incorporation and legal form of organization) is in compliance with the regulations in force in the state of its registered office: <ul style="list-style-type: none"> ▪ issuer's articles of association, consolidated version; ▪ extract from the register of companies; • certificate stating that the securities have been validly issued (in dematerialized form and have been entered into the central registry) and that the conditions for reliable settlement of trades in these securities are met; • evidence of payment of the fee for deciding on listing (payment is to be credited in compliance with the Exchange Fee Schedule in force from time to time, to current account number SI56 0400 0027 7757 404 held by OTP banka d.d.) |

4. Applicant's Commitments

- The applicant hereby states that all the securities subject to the application for listing on the stock exchange market are fully paid-in and freely transferable.
- The applicant hereby commits to settle the listing fee, as invoiced by the Exchange.

(Legally binding signature and issuer's seal)

Note: In accordance with Articles 187 and 190 of the Rules, the Application Form for Listing Shares constitutes only a part of the full application on the basis of which the Exchange may adopt the decision to list shares. The full application includes the completed and duly signed Application Form for Listing Shares and the Listing Agreement signed by the applicant. The Listing Agreement is available at the Exchange.